

Introductions:

FEI:	Jennifer Conrad
	Lee Keitz
	Ludwing Najera
	Deeksha Garg
	Sarah Moore
SLCo:	Cory Westergard
Alaska:	Michael Walker
San Diego:	Alice McLennan
Mendocino:	Heidi Weir

1. Review items posted to the forum:
 - a. Treatment plan:
 - i. Add mover box for staff and location on planned services (instead of a single drop down). This doesn't change any functionality – just allows you to add more than one staff and location per planned service (these fields are optional and will remain optional)
 - ii. Most seemed okay; Mike concerned about provider reaction so he will investigate; try to get an answer within 5 days (not sure if he can).
 - iii. If someone objects to this change, the change will only be made for Idaho who requested the change in the first place.
 - b. Staff Language/Staff Usage/Staff Address: Consistent Labeling for menu items:
 - i. Staff Address – change to Contact Info
 - ii. Staff Language
 - iii. Staff Usage (the one under Staff Profile should be Staff System Usage; the one under Non-Staff Physicians should be called System Usage)
 - iv. Make screen label consistent with menu label
 - v. Look into the fact that when you tab over to “go” you cannot hit enter and have the search initiated (staff list as well as staff usage)
 - c. Contacts and Operating Hours are not on the action list for Facility List.
 - i. Suggestion is to remove all of these from the action list except “review”
 - ii. Cory's suggestion is to add the ones that are missing – having the actions saves a lot of time
 - d. Consent List screen

- i. Add Created Date and Revocation date columns on the list. Everyone thought this was a good idea.
 - ii. Additional items that people are interested in seeing changed:
 - 1. Possible remove the prepopulation of the Consent Date
 - 2. Change the label for "Consent Date" to "Consent Start Date"
 - 3. Make the new columns also visible to the receiving agency
 - 4. Add the ability to Remove a consent in case in was made in error
2. Review Issue of Duplicate Client Records
- a. San Diego: updates to system that overwrote some of their business rules. They will get information to Lee, Sarah and Ludwing so we can resolve this issue.
 - b. FEI will put together a list of pros and cons for duplicate merge/prevention ideas and forward it. This is a complicated issue with many down sides. It is definitely a consideration when the new WITS (2.0 in Silverlight) is being considered.
 - c. Customers were asked to give additional ideas.
 - d. If anyone is interested in the technology to gather fingerprints for identification or client signature, please let Sarah know as we have one customer looking at it and there may be opportunity for cost sharing.