

Introductions:

FEI:	Marion Sarhy Haas
	Lee Keitz
	Nik Garifalos
	Becky Kinney
	Kristyn O'Reilly
	Becky Kinney
	Sarah Moore
Salt Lake County:	Cory Westergard
San Diego:	Scott Belfield
Idaho:	Treena Clark
Sonoma County:	David Sheaves
Hawaii:	Steve Okano
Mendocino County:	Michael Sheller
Tennessee:	Rod Bragg

Recently Closed Items:

1. Enhancement #6945: Rewrite scheduler in Silverlight
 - a. This item was approved. No scheduled release date at this time.
2. Enhancement #6831: Remove HIV information from waitlist
 - a. This item was approved, but collateral issues were identified and implementation has been postponed pending resolution of those issues.
3. Enhancement # 6859: Admin/Encounter: Allow WITS/ATR/Billing Administrator to disable/re-enable "release to billing"
 - a. This item was approved, and is included in the July release.
4. Enhancement #6862: Referrals In/Out: Add new search criteria
 - a. This item was approved and was included in the July release.
5. Enhancement #6860: (ATR) Agency Voucher List: Allow super users to be able to reopen vouchers from the agency voucher list
 - a. This item was approved and is expected to be in the August release.
6. Enhancement #5439: Announcements: Add capability to sort the announcements, show priority and enlarge home page announcement list
 - a. This item was approved and is included in the July release.

New Business:

1. Announcement: Enhancement #6953: Notes Lists: Add ability to search for notes on the Notes and Misc. Notes screens
 - a. This will make these list screens consistent with the Encounter screen, and will address
2. Announcement: Enhancement #6954: Notes: Limit Notes and Encounter List screens to 1000 records
 - a. This will make these list screens consistent with other list screens in the application.
3. Announcement: Enhancement #5915: Modify the service filter on the Encounter List screen to only show services that are on encounters
 - a. In the June release 5915, we implemented encounter search criteria- and now Illinois wants to filter the service list on this screen, to match the filter on the encounter screen.

Additional Comments & Questions:

1. Change in website and email address domain name:
 - a. Website is now: Feisystems.com
 - b. Convention changed on email: firstname.lastname@feisystems.com. The old email address will still be valid and be redirected automatically.
2. Cost Share Opportunities
 - a. Claim Bundling
 - i. SLCo is working with Becky to bundle claims together by day. Medicaid only allows them to bill one claim per day, so if a client has a session in the morning and then the same service in the afternoon, the two claim items have to be combined.
 1. Sarah says that AK may be interested
 2. Jennifer: Idaho may be interested
 3. If interested, contact Cory or answer to the forum post
 - b. NTP
 - i. Jennifer is facilitating the conversation. She has begun by working with David Sheaves in Sonoma. They interviewed 2 providers who could be using WITS for this, to begin developing preliminary requirements.
 - ii. **Notes and the outline document will be made available in the forum for everyone's review**
 - iii. The next call will be about 90 minutes long, and will be for states and counties that are interested to give feedback on what would be different or the same for them. Then requirements will be developed as a collaborative effort. **The potential dates and time will also be posted on the forum. (Mid-day August 12th, Monday 16th, Thursday 19th)**
 - c. API
 - i. TN uses WITS extensively, but has larger providers that have sophisticated data systems of their own. What would be the interest to develop a WITS API so providers could send their data into WITS? (Rod Bragg)
 1. Steve Okano: interested in having an import capability
 2. Cory: Interest for mental health to exchange data with their systems
 - d. Support Tickets
 - i. Idaho: are people interested in modifying the support ticket module in a couple different ways?

1. If a support ticket is submitted by a user to WITS Admin, then a designated set of WITS administrators could get an email?
2. Can user who submitted it get status changes?
3. Steve: could it optionally work through alerts?

Still Pending Action Items:

- (Nov) Request from HI to restrict the forum, the minutes, and to not have it open to the general public.
 1. Forum has been closed, so that you must have a login in order to view the site.
 2. ***Restricting access to the 'minutes' section of the FEI site is still pending.***
- (Dec) A question was posed re: the Client Referral screen. The Concatenated facility/program in Referred By is too long, or the field is too short.
 1. ***FEI will investigate potential solutions, because real estate is limited on this screen.***
- (Jan) It was suggested that some kind of load testing needs to be done on a release prior to moving it to production. One suggestion was that a copy of the production database be scrambled and used in testing in the QA environment prior to releasing to training, even.
 1. ***FEI is investigating load testing options.***
- (Jan) In regards to providers who began using the WITS system but are no longer contracted with the state/county/district agency: Hawaii is developing a WITS Users Perpetual Use License- they feel "once a WITS user, always a WITS user", up to the provider if they continue to use it or not.
 1. ***Hawaii will share this agreement with the WUG once it is finalized.***
- (April) Cory wonders what happened to the original reports access discussion.
 1. ***FEI to investigate.***
- (July) Several recommendations were made for improving the Support Ticket feature.
 1. ***FEI will investigate the possibilities for incorporating these requests.***