

Introductions:

FEI:	Jennifer Conrad
	Lee Keitz
	Marion Sarhy
	Becky Kinney
	Sarah Moore
Salt Lake County:	Cory Westergard
San Diego:	Patty Madison
Sonoma:	David Sheaves
Hawaii:	Scott Jun
	Steve Okano
Idaho:	Jamie Teeter

Please note: Action items (some for FEI, some for the WUG) appear in *bold italics*.

New Business:

1. Enhancement #5198: Group Profile List: Add a link to Group Roster
 - a. No objections noted.
2. Enhancement #5199: Group Profile: Create an Administrative Actions box to host all links
 - a. No objections noted.
3. Enhancement #5203: Group Roster: Inactive Status
 - a. No objections noted.
4. Enhancement #5372: Claim Item Profile: Enhance delete feature to allow deletions when Billing Transaction Adjustments exist
 - a. This WI is to allow claim items to be rejected back to the clinician if the encounter itself has not been billed.
 - b. No objections noted.
5. Enhancement #5230: Reports: Rewrite the query for Program Enrollment Counts report
 - a. This was posted in the forum as an announcement. We are correcting a bug on the Program Enrollment Counts report.

Additional Comments & Questions:

- Sarah shows the roles and descriptions that are posted in the minutes
 1. ***Cory requested that an additional column be added to show who can assign each role. FEI agreed that this could be provided.***
 2. Steve has been working on roles and attributes: He would like the WITS Administrator to see all attributes, but wants to define the ones that can be seen and used by an Agency Administrator. His idea is to move roles from role to role attributes.
 3. David Sheaves brought up to Sarah questions about roles for the notes (read-write)

Cory question about read-only roles: can anybody see something they are not supposed to see?

- Other ideas proposed during the call:
 1. Create a new role to allow access to the report screen.
 2. All the reports should be filtered based on Facility/Agency assignment
 3. Restrict access to reports by reports section. For instance, only Billing staff should be able to access the Billing reports section.
- Cost sharing enhancements:
 1. Cory : the consensus from the WCP is that it doesn't matter who paid for the enhancement as long as everyone participates when they can and have the budget. Customers can also contribute in other ways if they can't make financial contributions.
 1. This only applies to the development costs- does not impact implementation and configuration costs.
 2. ***This will be posted to the WUG forum for review and approval by all WUG members.***
 2. There is now a NDIIC wiki, which proposes different methods to coordinate the collaboration efforts between States; more documentation posted. Good forum to know the enhancements that everyone is doing. The next NDIIC-WCP call is on December 10th. ***Interested parties should contact Cory at.***
- Cory mentioned that he was contacted by New Jersey to provide technical assistance. Steve was contacted by NH.
- ***A request was made to post on the WUG which states have a WITS installation, who has what, and the contact person. FEI will do this soon.***
- ***Request from HI to restrict the forum, the minutes, and to not have it open to the general public. FEI will work on this.***
- Scheduler search new feature: Administrator can search for all appointments. Staff that has access to only one agency can only create and search for one agency.
 1. ***Cory: if a staff has access to only one facility in an agency, can they search appointments of other facilities of the Agency? FEI will investigate.***
- Hawaii is making some Group Notes changes: adding service description and business rules.
 1. ***Steve will post the requirements on the forum.***
- Hawaii also has a feature on the claim item list and Steve would like to do it in Base Billing. The enhancement shows the total sum amount of claim items in the list. There is also another enhancement to search on adjudication date.
 1. ***Steve will post the requirements on the forum.***
- A request was made for a list of items that will be in December that were presented in the WUG, and that are in base. These are listed below.

5042	Enhancement	Treatment Team: Default "is review member" to "no" when adding treatment team group	Idaho requested
5044	Enhancement	Treatment Plan: Allow the creation of a future treatment plan without inactivating the current one	Idaho requested
5119	Enhancement	Treatment Plan: Add a "delete" action to the planned services list screen	Idaho requested